

绿色金融在中国：NGO 角色在哪里？



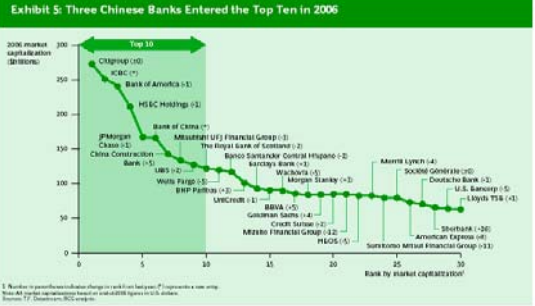
绿色金融在中国
NGO的角色在哪里？

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NGO与绿色信贷
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中国银行规模日益壮大



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营运效率，竞争力急需改善

Rank	Company	Country	Sales	Profits	Assets
1	Citigroup	US	146.58	21.54	1,884.32
2	Bank of America	US	116.57	21.13	1,459.74
3	HSBC Holdings	UK	121.51	18.63	1,960.76
4	JPMorgan Chase	US	99.3	14.44	1,251.52
5	Royal Bank of Canada	UK	77.41	12.51	1,705.36
6	BNP Paribas	France	89.16	8.44	1,868.19
7	Barclays	UK	67.71	8.96	1,949.17
8	HBOC	UK	84.28	7.59	1,156.81
9	Société Générale	France	84.47	6.56	1,259.22
10	Banco Santander	Spain	52.34	7.37	945.86
11	Wells Fargo	US	47.66	8.48	462
12	Wachovia	US	48.81	7.79	707.12
13	Mitsubishi UFJ	Japan	159.01	8.56	1,565.77
14	ABN Amro	Netherlands	65.59	6.22	1,302.19
15	Credit Agricole	France	77.66	4.5	1,248.97
16	Lloyds TSB	UK	57.33	5.49	672.4
17	ICBC	China	31.86	4.65	800.04
18	BBVA-Banco	Spain	37.89	5.94	538.05
19	Mizuho Financial	Japan	29.03	5.53	1,269.60
20	Sumitomo Mitsui	Japan	31.02	6.56	901.71
21	CCB-China	China	23.18	5.84	568.21
22	Deutsche	Germany	66.79	3.56	745.42
23	Royal Bank of Canada	Canada	32.13	4.21	477.43
24	Bank of China	China	23.1	3.41	555.36
25	KBC Group	Belgium	34.22	4.53	429.49

Note: Rankings are made based on a composite of sales, market value, assets and profits.

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环境、社会、管治对银行经济表现的相关性彰彰明甚



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NGO的切入点

- 一. 讯息交流，知识共享，做好持份者/利益相关者(stakeholder)准备
- 二. 针对两高一低开展的各项绿色金融机制及措施: 绿色信贷，IPO，保险
- 三. 如何引进国外银行在绿色金融的经验

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如何引进国外银行在绿色金融的经验

Summary Statistics of Selected PRC Banks

US\$ in billion except specified

Bank Name	Market Cap	2005 Assets	2005 Capital	2005 Equity	Domestic Branches	Foreign Strategic Investors	Remarks
Big Four							
ICBC (1)*	151.8	789.0	36.6	32.2	18,000	Goldman-5.0% Allianz-2.2% AMEC-0.8%	* HK IPO in Oct 2006
Bank of China (2)*	110.8	596.8	40.4	27.5	11,018	ROB-1.6% Temasek-4.8% UBS-1.6% ADB-0.2%	* HK IPO in May 2006
China Construction Bank	109.2	567.5	43.0	36.6	13,977	BIA-1.52% Temasek-5.98%	* HK IPO in Oct 2006
Other Selected Commercial Banks							
Bank of Communications	42.5	176.2	11.3	10.3	2,610	HSBC-19.9%	* HK IPO in Jun 2006
China Merchant Bank (3)*	23.8	90.5	4.7	3.2	467	Nil	* Listed in HK in Sep 2006
China CITIC Bank*	Not listed	75.7	3.8	2.6	468	BBVA-5% CITIC & Wai Bank-15.0% (pending approval)	* BBVA also invested 15% in Citic International Financial Holdings
Shanghai Pudong Development Bank	7.1	71.0	3.5	2.0	360	Citibank-5%	
China Minsheng Bank*	8.3	69.2	3.2	1.9	240	Temasek-3.9%	
Industrial Bank*	Not listed	50.7	N/A	1.5	338	Hang Seng Bank-16%	

Source: Bloomberg, Moody's, etc.

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